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January 9, 2024

Company: TODA CORPORATION
Representative: Seisuke Otani, President and Representative Director
(Securities Code: 1860 TSE Prime Market)
Contact: Toshiyuki Kubodera, General Manager, Financial & IR Div.
(Phone: 03-3535-1357)

Notice Concerning the Status of Acquisition of Own Shares
(Acquisition of Own Shares in accordance with the Articles of Incorporation
pursuant to Article 165, Paragraph 2 of the Companies Act)

TODA CORPORATION (“the Company”) hereby announces that based on the resolution made at the Board of Directors Meeting held on November 13, 2023 relating to the acquisition of its own shares in accordance with Article 156 of the Companies Act, applied by replacing terms pursuant to the provisions of Article 165, paragraph 3 of said Act, the Company has acquired its own shares and the status for the month of December 2023 is as follows.

- | | |
|-------------------------------------|--|
| 1. Type of shares acquired: | The Company’s common stock |
| 2. Total number of shares acquired: | 1,783,300 shares |
| 3. Total amount of acquisition: | 1,585,110,670 yen |
| 4. Acquisition period: | December 1, 2023 through December 31, 2023
(delivery basis) |
| 5. Acquisition method: | Market purchases on the Tokyo Stock Exchange |

(Reference)

- Details of the resolution concerning the acquisition of own shares at the Board of Directors Meeting held on November 13, 2023
 - Type of shares to be acquired: The Company’s common stock
 - Total number of shares to be acquired: 7,500,000 shares (upper limit)
(Equivalent to 2.4% of total number of shares issued excluding own shares)
 - Total amount of acquisition: 5,000,000,000 yen (upper limit)
 - Acquisition period: November 14, 2023 through November 13, 2024
 - Acquisition method: Market purchases on the Tokyo Stock Exchange
- Cumulative number of shares acquired by December 31, 2023 based on the details of the above resolution
 - Total number of shares acquired: 2,969,200 shares
 - Total amount of acquisition: 2,609,230,900 yen

End